

## Green Mountain Sponsored Captive Insurance Company, Inc.

Green Mountain Sponsored Captive Insurance Company (“GMSC”) is an “open access” rent-a-captive insurance alternative for organizations looking for an on-shore turnkey solution. GMSC also is a protected cell captive and is not affiliated with any insurance carrier or retail brokerage. It is Vermont’s largest independently owned rental captive. GMSC was formed in 2012 through the leadership of Elevanta, Strategic Risk Solutions and Southern Insurance Underwriters, three acclaimed insurance services firms.

### Key Features and Benefits

- Open access to all agent and clients.
- Includes all captive services.
- Users participate in underwriting profits and investment income.
- Lower capital requirements than stand-alone captives.
- Implementation timeline is usually 30 days or less.
- Ideal for all industries, organizations.
- P&C lines and Employee Benefit programs.
- Statutory segregation between all incorporated cells.

### Expertise + Teamwork = Success

Green Mountain is uniquely positioned to offer new and experienced captive clients a turnkey platform that’s easy to engage from start up to implementation and management. We know that getting a seasoned group of experienced professionals in various disciplines such as insurance, accounting, underwriting, governance and regulatory guidance is time consuming and expensive - so we did the work for you!

All management services are provided by Strategic Risk Solutions (“SRS”), the largest independent captive manager in the world. Green Mountain clients receive the highest level of service that SRS is known for, including SRS’s teamwork approach during the entire process of captive analysis. A devoted team of experts work with Green Mountain clients providing a level of depth of experience and success that clients regularly accord SRS the highest levels of customer satisfaction year after year. Of course, if clients later desire to invest in their own captive, they can continue to use SRS in Vermont or in captive domiciles throughout the US, Europe, Bermuda, Barbados and the Cayman Islands.

#### VERMONT IS THE CAPTIVE GOLD-STANDARD

Vermont is the preferred domicile to more than 1,112 captives, including 48 of the Fortune 100 and 18 of the companies in the Dow 30.

- Over \$191 billion in assets, the most of any domicile
- Awarded U.S. Captive Domicile of the Year – 4 times
- Thirty-eight year history in captives (1981)

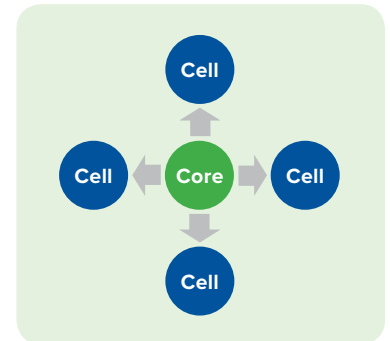


## What is a Captive?

A captive insurance company is an insurance company owned and controlled by its insureds with primary role to insure the risk exposure of its owner and affiliates.

## What is a Rent-A-Captive?

Rather than going through the process of establishing a traditional captive and investing large amounts of capital, a rent-a-captive facility is owned by experienced insurance professionals and the insured 'rents' this unaffiliated facility. Often referred to as a 'condo captive', rent-a-captive programs are typically simpler to establish and less expensive to operate.



## Green Mountain is an Incorporated Cell Captive (ICC), What is the Difference?

Cell Companies are a legally separate form of rent-a-captive meant to provide additional security and autonomy for clients interested in the rent-a-captive concept. Each incorporated protected cell (ICC) is formed as a corporation or other legal entity and has a legal identity independent from that of its parent as well as the Green Mountain captive facility. ICCs provide greater control and more certainty to their participants.

## Pricing and Fees

An annual rental fee is charged to the cell for using Green Mountain to finance the risk. Professional services such as auditing are passed through to each cell on a reduced cost basis. A captive management agreement is presented to the cell for accounting, reporting and management services. The Owner(s) of the cell is responsible for taxes resulting from operations of the cell.

***Go Captive. Go Green.***

**[gocaptiveogreen.com](http://gocaptiveogreen.com)**



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