

GROUP CAPTIVES - Benefit Solutions for Mid-size Employers

WEBINAR:

Wednesday, February 14, 2018
10:00 to 11:00 a.m. EST

To attend this web seminar, you must first register for it. You will receive an email confirming your registration and we will get back to you to let you know if space is still available to attend this seminar and will provide details on how to join the session. Please sign up now if you would like to join us for this session as the number of participants will be limited.

Please contact Chris Kramer at chrisk@greenmountaincaptive.com or (404) 418-4180 if you have any questions regarding this event.

Green Mountain Sponsored Captive Insurance Company (www.gocaptiveogreen.com), Vermont's largest independent rent-a-captive, is sponsoring a series of webinars on Protected Cell Captives ("PCC"). This webinar will focus on medical stop loss and includes an actual user of a cell captive for medical stop loss, that allows small and mid-size employers to self-fund their medical and dental plans. The presentation will include a summary of how to begin the process of organizing an employee benefit program using a captive.

Presenters:

Christy Williams, CEO, Elevanta – Christy's organization is a founding shareholder in Green Mountain Sponsored Insurance Company, a protected cell captive domiciled in Vermont. Christy has spent the past 16 years working with franchisee associations. As CEO of Elevanta, Christy oversees the operation and management of multiple franchisee associations and serves as CEO of the national association serving the BURGER KING® franchisees, National Franchise Association. Christy also serves as the Executive Director of Franchise Business Services, an association representing Buffalo Wild Wings® franchisees. In addition to managing and developing franchisee associations, Christy focuses her time with Elevanta on researching, developing and implementing programs and services for franchisees to increase their bottom lines. She developed national programs for franchisees, including payroll processing and accounting solutions, and she was instrumental in developing a state-of-the-art self-funded captive insurance program for franchisees and their employees. Realizing the challenges the Affordable Care Act (ACA) would have on Elevanta's insurance programs and clients, Christy sought to become an expert on the Affordable Care Act. Today, she is a nationally recognized speaker on health care reform and related legislation and advises employers daily on strategies for compliance. Christy received her MBA from the Coles School of Business at Kennesaw State University, a MPH from Mercer University School of Medicine and a BS from Georgia College & State University with a biology major and chemistry minor. She has also completed numerous educational programs in Association Management.

Wendy J. Dine, Senior Account Manager, Strategic Risk Solutions – Serves as the Employee Benefits Practice Leader within the organization. Her responsibilities include supporting consulting sources with analyses, underwriting and feasibility studies for all single parent and group program prospects and clients assuming medical stop loss or employee benefits risk within their captive. In addition, her responsibilities include the program management and oversight of group medical stop loss insurance business. Wendy has nearly 20 years' experience in the insurance industry with a primary focus on the formation, implementation, administration and management of self-insured group captives and programs within the Property and Casualty and Employee Benefits sectors. Additionally, Wendy served as Director of Operations for a large privately held Medical Stop Loss Managing General Underwriter. She is a member of the Self Insurance Institute of America and is a licensed Health, Life & Annuities producer.

MODERATOR: Christopher Kramer, Managing Director, Green Mountain Sponsored Captive Insurance Company, Inc – Chris leads Green Mountain's plans to develop and execute the Company's strategic plans including alternative risk strategies and captives, including both commercial and employee benefit lines. Chris's career spans over 30 years and is credited with the creation of a number of captives, risk retention groups and start up profit centers for private and public enterprises. Before Chris joined Green Mountain, his experience included working with several captive management firms and for XL Capital (Bermuda) and FM Global in supervisory, underwriting and management roles.

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